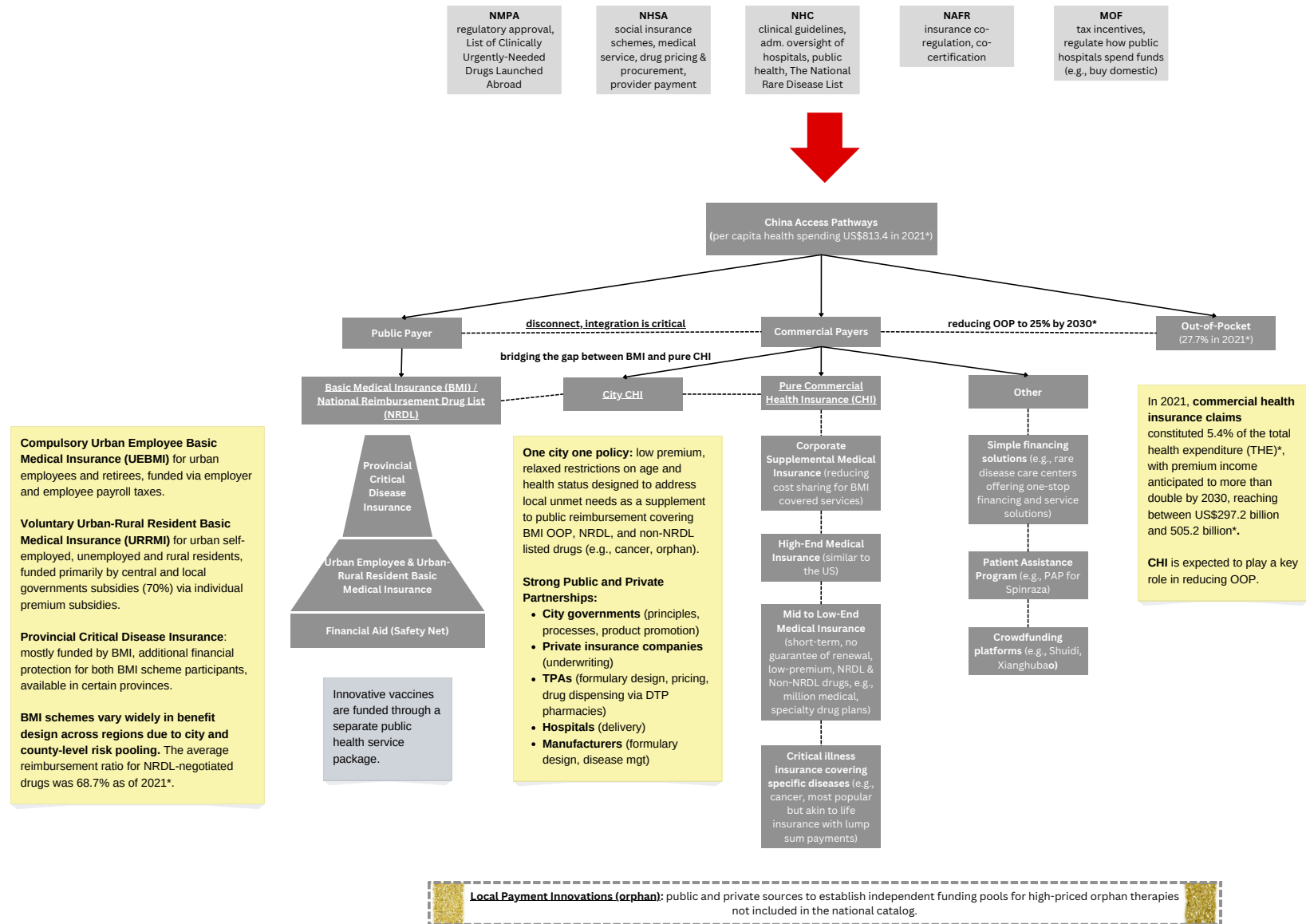
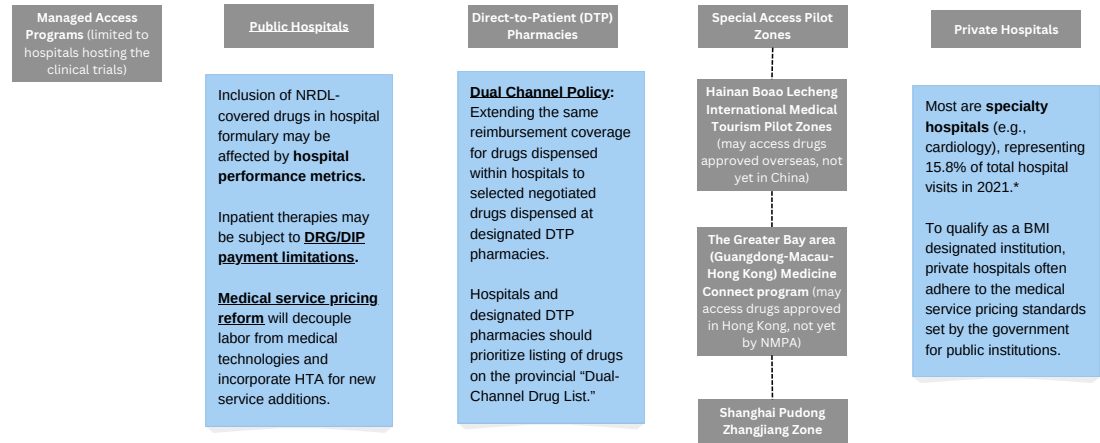


Market Access Pathways for Innovative Medicines in China

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NMPA = National Medical Products Association, NHSA = National Healthcare Security Administration, NHC = National Health Commission, CBIRC = China Banking and Insurance Regulatory Commission, MOF = Ministry of Finance, Data Sources*: China Medical Insurance Magazine, IQVIA, National Bureau of Statistics, RDPAC, China Briefing, NHC

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